# The Power of Corporate Responsibility 2019 PACIFIC LIFE & PACIFIC LIFE FOUNDATION

# Corporate Social Responsibility at Pacific Life

### \$116M+ total contributions to community and national nonprofit organizations

The power of corporate responsibility at Pacific Life allows us to make a positive and transformative contribution in the communities in which we do business, live, and grow. As a company with one of our core values dedicated to Community, we are committed to making a meaningful impact by: investing in our communities, supporting our employees, mobilizing our workforce, and caring for our environment.

Thirty-five years ago, Pacific Life formalized its commitment to strengthen our communities where we have a footprint by establishing the Pacific Life Foundation (the Foundation) and creating the employee volunteer program, the Pacific Life Good Guys. Since then, Pacific Life and the Foundation have donated more than \$116 million to address some of the greatest needs in our communities in Orange County, CA, Omaha, NE, and Lynchburg, VA. We focus our community investments in the areas of: arts & culture; civic, community & economic development; education; environment, ocean health & marine mammals; and health & human services.

For more than 150 years, Pacific Life has helped millions of individuals and families with their financial needs through a wide range of life insurance products, annuities, and mutual funds, and offers a variety of investment products and services to individuals, businesses, and pension plans. Pacific Life counts more than half of the 100 largest U.S. companies as its clients and has been named one of the 2019 World's Most Ethical Companies<sup>®</sup> by the Ethisphere Institute. For additional company information, including current financial strength ratings, visit www.PacificLife.com.

Pacific Life refers to Pacific Life Insurance Company and its affiliates, including Pacific Life & Annuity Company. Client count as of June 2019 is compiled by Pacific Life using the 2019 FORTUNE 500<sup>®</sup> list.

#### TABLE OF CONTENTS

Message from the Chairman and President 1
Make a Meaningful Impact 2
Investing in Our Communities 4
Impact Story: UCI's LIFEvest Financial Literacy Program 5
Supporting Our Employees 6
Mobilizing Our Workforce 8
Impact Story: Life Lessons Scholarships
Caring for Our Environment 11
2019 Grant Award Recipients 12
Foundation Directors and Officers 16
Corporate Directors 17



#### Dear Friends,

We believe strong communities help build strong companies. A key aspect of any business thriving is seeing its employees and their families thrive in the communities where they live and work. As we begin 2020, we want to reflect on the previous decade and the meaningful impact Pacific Life has made in reinforcing our communities through our giving. Over the past ten years, Pacific Life and the Pacific Life Foundation have invested more than \$60 million in our communities. During that same time, the Pacific Life Good Guys volunteered more than 84,000 hours, completing more than 1,500 projects that supported nonprofits both large and small.

In 2019, the Pacific Life Foundation also celebrated 35 years of grantmaking in our local communities. To date, Pacific Life and the Pacific Life Foundation have invested more than \$116 million in support to local and national nonprofit organizations that are striving to make a difference in their communities and around the world. We are proud of the impact we have made in the past 35 years of giving and look forward to continuing to support the areas where our employees live and work.

This past year, we announced our partnership with University of California, Irvine's LIFEvest Financial Literacy Residential Program, a 10-year, \$2 million commitment that includes mobilizing our Pacific Life employee volunteers to help low-income teens obtain financial skills and experience life on a college campus. We had the privilege to spend time last summer mentoring one of the three groups of students who went through the program and were moved by their passion to persevere and their desire to be the first in their families to go to college.

# Message from the Chairman and President

#### \$7M in grants distributed to nonprofits 13,000+ volunteer hours provided by Pacific Life Good Guys

We are proud to be able to help prepare 1,000 students with the skills they need to achieve their dreams over the next decade.

As we move forward, 2020 comes with new challenges, but also new opportunities. Pacific Life and the Pacific Life Foundation aim to look for new and innovative ways to make a meaningful impact in our local communities. We have committed to increasing our funding this year to \$7.25 million and to engaging our employees, both in the U.S. and globally, to strengthen the fabric of our local communities. We value our nonprofit partners and the efforts they make each and every day to make our communities stronger.

#### JAMES T. MORRIS

Chairman, Pacific Life Foundation Chairman, President and Chief Executive Officer, Pacific Life

#### TENNYSON S. OYLER

President, Pacific Life Foundation Vice President, Brand Management and Public Affairs, Pacific Life



# Making a Meaningful Impact

#### DISTRIBUTION OF CONTRIBUTIONS



#### PACIFIC LIFE FOUNDATION AND PACIFIC LIFE TOTAL CONTRIBUTIONS (PAID)\*

Dollars in millions

## 2017 6.6 2018 7.3 2019 7.2

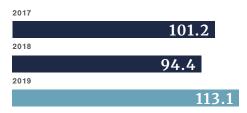
\*Includes Foundation cash grants, miscellaneous contributions, and in-kind donations

#### \$2.962.796 • 43% Health and Human Services Grants given for programs focused on improving the quality of life and the health of disadvantaged individuals.

- 40% Education \$2,808,560 Contributions given to programs that enhance K-12 student academic learning and community programs offered by higher education institutions.
- 8% Environment, Ocean Health, and Marine Mammals \$546,704 Support provided for programs dedicated to the protection and preservation of the environment.
- Civic, Community, and Economic Development \$379,255 **5**% Funding provided for programs that promote leadership training, diversity, civic responsibility, workforce and economic development.
- \$252.685 • 4% Arts and Culture Donations provided to artistic and cultural programs, including performing arts centers, museums, and zoos.

### PACIFIC LIFE FOUNDATION

TRUST PRINCIPAL As of December 31, dollars in millions



Our Community

Investing in

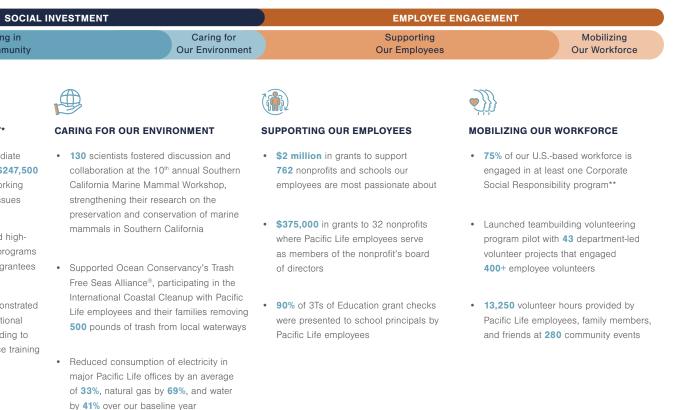


#### **INVESTING IN OUR COMMUNITY\***

- 17,400 participants whose immediate situation was stabilized through \$247,500 in funding to **25** organizations working on housing and homelessness issues
- 565,850 children who completed highquality STEM-related training or programs through **\$82,500** invested in **10** grantees
- 1,500 nonprofit clients who demonstrated new occupational skills or educational credentials with \$207,500 in funding to 7 nonprofits focused on workforce training

\*Impact data from 2019 annual grant cycle grantees only \*\*Out of five CSR programs tracking employee engagement

## **IMPACT HIGHLIGHTS**



# **Investing in Our Communities**



#### **MAJOR GRANTS**

2019 DISASTER RELIEF	\$1
American Red Cross Desert to the Sea Region/	\$
California Wildfire Relief	
California Community Foundation/Wildfire Relief Fund	\$
California Fire Foundation/Wildfire Relief	\$
United Way of the Midlands/Nebraska Flood Relief	\$

125.000 CENTER FOR HIGHER AMBITION \$50,000 LEADERSHIP/CEO LEADERSHIP ALLIANCE Towards adding 100,000 high-value jobs \$25,000 in Orange County and growing the talent \$25,000 to fill those jobs \$25.000

#### \$150,000 ORANGE COUNTY UNITED WAY -UNITED TO END HOMELESSNESS Towards housing **125 people**/75 households

\$50.000

\$100.000

\$100.000

## The 10-year partnership, with a goal to provide financial

literacy to 1,000 underprivileged high school students, officially kicked off last summer. 102 teens from low-income families in Orange, Los Angeles, and Riverside counties participated in a week-long, residential program hosted by the Center for Investment and Wealth Management at the University of California, Irvine Paul Merage School of Business.

"As someone in a foster home, I'm really grateful I was part of this experience and I can't wait to tell my younger siblings about this program and to share all the knowledge I have with others who weren't able to experience something amazing like this."

The students have the goal to be the first in their families to go to college and the unique experience of residing on campus for a week allowed them to see themselves achieving that goal.

#### AMERICAN CANCER SOCIETY

To honor Pacific Life policyholders who passed away in 2018

75.000 square feet added/renovated at

four clubs to serve an additional 800 youth

#### \$100.000 CHOC CHILDREN'S FOUNDATION To support the construction of the

Thompson Autism Center, serving an additional 2.000 children

#### \$100,000 SECOND HARVEST FOOD BANK **ORANGE COUNTY**

Towards purchasing a refrigerated bobcat truck to help distribute more than 6.6M pounds of fresh Farm to Family food products

## \$250.000 MISSION HOSPITAL REGIONAL

MEDICAL CENTER FOUNDATION 17,694 patients served by expanded Emergency Department at the Laguna Beach location

#### \$100.000 THE ACTUARIAL FOUNDATION

To help reach 60% of all U.S. school districts with their Math education and Financial Literacy program

SOCIALLY	
RESPONSIBLE	
INVESTMENTS	

**BOYS & GIRLS CLUBS OF** 

CENTRAL ORANGE COAST

Pacific Life has invested \$6.8 billion to date in assets related to socially responsible efforts in underserved and low-income communities, as well as environmentally green efforts. We have also made commitments of an additional \$1.5 billion toward future investments. Investing responsibly ties to Pacific Life's core values of doing what's right. Learn more at www.PacificLife.com/ESG.

School of Business

#### \$1,000,000 completing a pledge of \$2,000,000

- Odalys, 2019 LIFEvest Fellow

From experts in teaching financial literacy they learned about budgeting, investments, equity and debt, the value of saving, 401k and IRA plans, as well as the value of obtaining an education that goes beyond high school and into college. The program helps them develop a "LIFEplan" based on self-reflection on their own strengths, leading to what type of careers they aspire to have and the type of education they will need to achieve those goals. In addition, counseling is provided to learn about the steps needed and the resources available to apply and pay for a college education. They were also exposed to a breadth of careers and role models, through special speakers and field trips to companies located around Orange County. The Pacific Life Foundation funding is also supporting the development of a robust alumni program to help track these kids through high school, providing them support and encouragement as they get ready to apply for college, including the opportunity to apply for a Pacific Life Foundation college scholarship their senior year of high school.

In 2019, Pacific Life employees engaged with the LIFEvest program by volunteering more than 100 hours in the summer, mentoring at social etiquette dinners, evaluating "LIFEplan" presentations, and attending closing ceremonies. Senior leadership also had the opportunity to address students and offer advice pertaining to college, career, and perseverance.



#### **IMPACT HIGHLIGHTS**

100+

students attained financial literacy skills in 2019

87%

college attendance rate for LIFEvest Alumni

100%

90%

students come from low-income households

first generation to pursue college

470

students served by the program over previous nine years





#### **MATCHING GIFTS & UNITED WAY PROGRAMS**

Pacific Life and the Pacific Life Foundation support the passions of our employees and the causes they care about the most. In 2019, 525 nonprofit organizations, colleges and universities and 69 United Way chapters were supported through our Matching Gifts and United Way Programs.





Pacific Life was honored to be the recipient of the 2019 Dimensions in Giving Award, presented by Orange County United Way at their annual Rally for Change event

#### **3TS OF EDUCATION**

The Pacific Life Foundation is committed to strengthening the learning environment through the 3Ts of Education Program, where grants are awarded to K-12 schools with concentrations of children and grandchildren of Pacific Life employees. In 2019, \$600,000 in 3Ts grants were distributed to 173 schools in the communities where our employees and their families live, bringing total investment in our local schools to \$8.3 million since 1998.







#### **3TS OF EDUCATION 2019 IMPACT**

5	9	
	-	
	-	
	-	1

4,654 books



technology equipment



**COMMUNITY INVOLVEMENT GRANTS** 

Every year, the Pacific Life Foundation supports its employees by making contributions to nonprofits for which Pacific Life officers serve as members of the nonprofit's board of directors. \$375,000 in grants were given to 32 nonprofits in 2019, providing general operating and programmatic support.

in grants to support the causes our employees are most passionate about

#### **EMPLOYEE IMPACT GRANT**

In 2019, the Pacific Life Foundation awarded 15 Employee Impact Grants of \$5,000 each to nonprofit organizations that had a personal impact on our employees across the U.S. This particular grant program is driven by employees and is designed to share, celebrate, and recognize the impact that philanthropy and nonprofit organizations have on our own employees, their families and friends, and our local communities. Since 2015, \$350,000 has been donated through 70 employee nominated impact grants.

# Mobilizing Our Workforce



For more than 150 years, Pacific Life has been committed to empowering success in the communities where our employees work and live. Volunteering since 1985, our Pacific Life Good Guys are dedicated individuals working together to have a positive impact on those most in need. Whether participating in a community service project in the office or after-hours on location at a nonprofit, we engage and mobilize our workforce to make a positive impact in our communities. In 2019, our Good Guys program evolved to provide more opportunities to engage in volunteer activities individually, with family and friends, and as teams, both during and after work hours, giving employees greater flexibility and options that fit their schedules and passions.

#### AFTER-HOURS VOLUNTEERING

Good Guys community events are coordinated by a passionate group of local employee volunteer leadership teams, who help to review and select the many volunteer requests received by the Company. After-hours volunteer projects are available to employees, their families, and friends nearly every week in a wide range of opportunities. Some of the most popular community service events in 2019 included: wrapping holiday presents for home-bound seniors, cleaning up beaches and riverbanks, creating STEM kits for elementary school students, and food pantry sorting. We celebrate the passion and dedication of all our devoted employees who give freely of their own time to make a difference in our communities. We give special recognition at the annual Good Guys Receptions to all those that volunteer more than 25 hours during the year. In 2019, we were proud to see an increase of 22% over the previous year in employees who achieved this milestone.

#### TEAMBUILDING VOLUNTEERING

Pacific Life employees participated in both onsite and offsite teambuilding projects that not only helped strengthen bonds with colleagues, but at the same time did good for our local communities. These charitable teambuilding activities included: book cleanings benefitting Think Together, after-school team mentoring for teens, and clothing, backpack, and school supply drives.

#### WEEK OF SERVICE EVENTS

Pacific Life employees across our four major business locations banded together to create large-scale collective impact for our local and global communities. In the spring, 191,000 meals were packed for Rise Against Hunger, providing access to nutritious meals to thousands of hungry families and children around the world. Employees once again volunteered in the fall to support Operation Gratitude, assembling 9,450 care pouches for stateside service members and 3,000+ Battalion Buddy teddy bears for children of deployed military personnel. Nearly 72% of our employees located in participating office locations volunteered in a Week of Service effort in 2019.





### **2019 VOLUNTEER STATS**

108 nonprofits benefitted 280 volunteer

volunteers

Volunteer hours

213,201 items packaged and donated to families and children through onsite events



#### Pacific Life \$15,000 Life Lessons Scholarships

With nearly 100 million Americans not having life insurance, and most with coverage having far less than recommended, we knew it was important as a Company to find a way to support those adversely affected by the death of a loved one without proper life insurance. This drive motivated the Pacific Life Foundation and Pacific Life employees to support the Life Happens annual college scholarship program, Life Lessons, benefitting students whose lives were left devastated by the loss of a parent without life insurance.

"If I've learned anything from this experience it's that my commitment to persevere, even in the midst of deep adversity, is the greatest weapon I may yield, the deepest power I can hold, and the meaning of true bravery."

- Danaveat Abraha. Pacific Life \$15.000 Life Lessons Scholarship Recipient

The Pacific Life Foundation proudly awarded five \$15,000 Life Lessons Scholarships in 2019 to students from California. Nebraska, and Virginia, states where we have the largest concentrations of employees. While the loss of a parent or guardian is one of life's most difficult ordeals, these scholarships will help lessen the financial burden of attending college for these students. The 2019 Life Lessons Scholarship recipients included: Danayeat Abraha, Kielana Bryant, and Gavin Lundin from California: Mariana Goettemoeller from Nebraska; and MaryRose Hillock from Virginia.

Additionally, Pacific Life employees mobilized to volunteer a few hours of their personal time to review scholarship applications, helping to determine the final scholarship recipients. More than 110 employees from across the U.S. were not only moved by reading the life stories and hardships applicants had endured at such a young age from the loss of a parent that was uninsured, but also inspired by the students' resilience and determination to persevere by attending college.





#### **IMPACT HIGHLIGHTS**

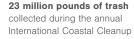
- 13 YEARS OLD average age when the Pacific Life 2019 Life Lessons Scholarship Recipients lost their parent without life insurance
- 2019 Life Lessons Scholarship Award recipients were selected among nearly **1,600 TOTAL APPLICANTS**
- Pacific Life has sponsored \$135,000 IN **SCHOLARSHIPS TO 9 STUDENTS** to date through the Life Lessons program

\$500,000 invested in 2019, totaling \$15,500,000+ to date, for the preservation and conservation of marine mammals and the health of our oceans.

MARINE MAMMAL AND OCEAN-FOCUSED **EFFORTS** (towards a pledge of \$2,000,000)



supported or restored through work for the long-term protection of whales, sea turtles, and other marine wildlife



**OCEANA** 

Ocean 🕬

Conservancy



Up to 80% reduction shown for both marine mammal and sea turtle bycatch from the LED Illuminated Gillnets Pilot Program



#### \$400.000

#### 17 animal species have been

140.000 square miles of ocean off the U.S. West Coast safeguarded from bottom trawling

#### PACIFIC MARINE MAMMAL CENTER (towards a pledge of \$87,000)

The Pacific Marine Mammal Center rescues, rehabilitates, and releases marine mammals and inspires ocean stewardship through research, education and collaboration. These programs have maximized the use of their current facility. The Foundation's grant will provide support for expanded facilities and infrastructure to allow for increased marine mammal services and educational programs, including the addition of three animal pools and the expansion of their K-12 education space. In addition, funding will support the installation of an environmentally sustainable water treatment system that will greatly improve the water management required for operation.

\$37.000

#### **OREGON STATE UNIVERSITY/MARINE MAMMAL \$38,000 INSTITUTE** (completing a \$477,000 pledge)

#### Tracking Northeast Pacific Humpback Whales to Unravel Their Basin-Wide Movements Project

The Marine Mammal Institute at Oregon State University sought to conduct a comprehensive characterization of humpback whale movements during breeding, migration, and feeding periods by tagging animals in both a feeding (southeastern Alaska) and breeding area (Hawaii). The Foundation's funding revealed the complex migratory linkages between Hawaii and the high-latitude feeding areas with unprecedented detail.

#### **GREEN INITIATIVES: SUSTAINABILITY PROGRAM HIGHLIGHTS**

Although Pacific Life has a relatively small operating footprint, we take every opportunity we can to help reduce the impact our office locations and employees are having on the environment. In 2019, we initiated a new partnership with DC Environmental to improve on our existing recycling and waste handling practices. We kicked off the new programs in the summer at our Newport Beach headquarters and Aliso Viejo location. In our initial 5-month efforts, we recycled 78 tons of trash and captured 12.5 tons of compostable materials. We installed new EV Charging Stations resulting in savings of 69,000 gallons of fossil fuel and reducing Pacific Life employee commuter carbon emissions by 750 tons. Our onsite cafés underwent a transformation in 2019, replacing old furniture across all major office locations with new LEED certified furniture. The cafés also transitioned to more sustainable café products that are completely biodegradable, helping to reduce pollution in our waterways, wildlife endangerment, and the extinction of marine life relating to plastic and environmental degradation. Over our baseline year, these efforts, as well as other upgrades and improvements, have reduced our consumption of



## **2019 Grant Award Recipients**



#### ARTS AND CULTURE

#### OVER \$10.000

Aquarium of the Pacific Bowers Museum Friends of Santa Ana Zoo Nonprofit Matching Gifts - Arts and Culture Omaha Performing Arts Orange County Museum of Art South Coast Repertory

#### OVER \$5,000 TO \$10,000

Academy Center of the Arts Amazement Square Anaheim Ballet Arts Orange County Ballet Etudes KidSingers Laguna Art Museum Lynchburg Symphony Orchestra Omaha Community Playhouse Omaha Symphony

#### \$5.000 AND UNDER

Baker Hunt Art and Cultural Center Joslyn Art Museum Monk Botanical Gardens Omaha Conservatory of Music Orange County Music & Dance San Pedro City Ballet Shakespeare by the Sea Snohomish County Music Project The Bushnell Center for the Performing Arts Theo Ubique Cabaret Theatre Valley Cultural Foundation

## **CIVIC, COMMUNITY & ECONOMIC DEVELOPMENT**

#### OVER \$10.000

\$15,000	Charitable Ventures/OC Census Fund	\$20,000
\$15,000	Hope Builders	\$15,000
\$17,500	Nonprofit Matching Gifts - Civic, Community,	\$23,906
\$10,185	and Economic Development	
\$15,000	OneOC	\$354,855
\$15,000	The Center for Higher Ambition Leadership/	\$150,000
\$20,000	CEO Leadership Alliance	
	WHW	\$13,500

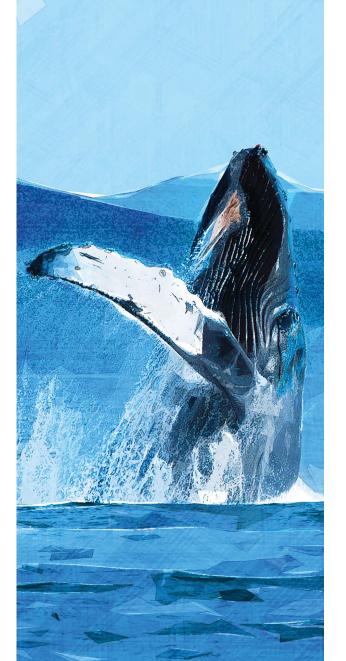
#### \$10.000 OVER \$5.000 TO \$10.000

610,000	Children Now	\$10,000
\$7,500	CIELO	\$7,500
610,000	Executive Service Corps of Southern California	\$7,500
\$7,500	Hands Together	\$7,500
\$7,500	Hart Community Homes	\$10,000
610,000	lowa Jobs for America's Graduates	\$7,500
610,000	OC Human Relations Council	\$7,500
\$7,500	Opportunity Fund	\$10,000
610,000	Working Wardrobes	\$10,000
	Youth Employment Service	\$10,000

#### \$5,000 \$5,000 AND UNDER

\$5.000

\$5,000	Academy for Grassroots Organizations	\$5,000
\$5,000	Animal Humane Society	\$5,000
\$5,000	Lynchburg Humane Society	\$5,000
\$5,000	OC Forum	\$5,000
\$5,000	Vietnam Veterans Memorial Wall Committee	\$5,000
\$5,000		
\$5,000		
\$5,000		
\$5,000		





#### OVER \$10,000

3Ts of Education Big Brothers Big Sisters of Orange County and the Inland Empire Boys & Girls Clubs of Capistrano Valley Boys & Girls Clubs of Central Orange Coast Boys & Girls Clubs of Huntington Valley California State University, Fullerton/ Center for Insurance Studies Child Creativity Lab Discovery Cube Orange County Junior Achievement of Orange County KidWorks Life Fund/Life Lessons Scholarship Program Nonprofit Matching Gifts - Education PBS SoCal Pretend City Children's Museum Segerstrom Center for the Arts The Actuarial Foundation Think Toaether University of California, Irvine Foundation/ LIFEvest Financial Literacy Program

#### OVER \$5,000 TO \$10,000

Algalita Marine Research and Education Boys & Girls Club of Buena Park Boys & Girls Club of Laguna Beach Boys & Girls Clubs of Greater Anaheim - Cypress Central Virginia Community College Educational Foundation EnCorps

Girls Inc. of Orange County Kids Can Community Center LEAP Learning Center Long Beach BLAST Partnership 4 Kids Project Scientist Randolph College/Science Festival and Science + Art Saturdays Reading to Kids



#### **ENVIRONMENT, OCEAN HEALTH & MARINE MAMMALS**

\$12.500

\$100,000

\$100.000

\$38,000

\$100,000

\$100,000

\$7.500

\$7,500

\$9,204

\$5,000

\$5.000

\$5,000

\$10,000

\$47.000

#### OVER \$10.000

			OVER \$10,000
\$600,000	TGR Foundation	\$7,500	Bolsa Chica Conservancy
\$15,000	The Wooden Floor	\$10,000	Ocean Conservancy
	University of Nebraska Foundation/	\$10,000	Oceana
\$15,000	Omaha College of Business Administration		Oregon State University/Marine Mammal Institute
\$250,000	YMCA of Orange County	\$10,000	Pacific Marine Mammal Center
\$15,000	YMCA Twin Cities, St. Paul Eastside Branch	\$10,000	The Nature Conservancy
\$30,000	\$5.000 AND UNDER		World Wildlife Fund
		¢г 000	
\$20,000	Achievement Institute of Scientific Studies	\$5,000	OVER \$5,000 TO \$10,000
\$15,000	Arts & Learning Conservatory	\$5,000	Heal the Bay
\$17,500	AWT Charitable Foundation	\$5,000	Los Angeles Waterkeeper
\$15,000	Blind Children's Learning Center	\$5,000	Marine Animal Rescue
\$75,000	Boys & Girls Clubs of Long Beach	\$5,000	Nonprofit Matching Gifts - Environment,
\$205,560	Boys & Girls Clubs of the Midlands	\$5,000	Ocean Health, and Marine Mammals
\$15,000	CdM Foundation	\$5,000	\$5,000 AND UNDER
\$15,000	Constitutional Rights Foundation,	\$5,000	Back to Natives Restoration
\$15,000	Orange County		San Diego Coastkeeper
\$101,000	DIBS for Kids	\$5,000	Whale Trust
\$86,000	Economics Center	\$5,000	
\$1,000,000	Fontenelle Forest	\$5,000	
ф1,000,000	FRIENDS of Cabrillo Marine Aquarium	\$5,000	
	Girls on the Run of Central Virginia	\$5,000	
	Jubilee Family Development Center	\$5,000	
\$7,500	Junior Achievement of Rhode Island	\$5,000	
\$7,500	LifeTown Columbus	\$5,000	
\$7,500	LiFT Academy	\$5,000	
\$7,500	Naugatuck YMCA	\$5,000	
\$10,000	OASIS Center International	\$5,000	AN ANY THE AND
	Playworks Southern California	\$5,000	PAC
\$10,000	Project Self-Sufficiency	\$5,000	
\$10,000	Redlands Symphony Orchestra	\$5,000	
\$10,000	S.S. Huebner Foundation for	\$5,000	
\$7,500	Insurance Education		
\$10,000	St. Anthony High School Foundation	\$5,000	

ψ10,000		ψ10,000
	University of Nebraska Foundation/	\$10,000
\$15,000	Omaha College of Business Administration	
\$250,000	YMCA of Orange County	\$10,000
\$15,000	YMCA Twin Cities, St. Paul Eastside Branch	\$10,000
\$30,000	\$5,000 AND UNDER	
\$20,000	Achievement Institute of Scientific Studies	\$5,000
\$20,000 \$15,000	Arts & Learning Conservatory	\$5,000
\$15,000 \$17,500	AWT Charitable Foundation	\$5,000
. ,	Blind Children's Learning Center	\$5,000
\$15,000 \$75,000	Boys & Girls Clubs of Long Beach	\$5,000
\$205,560	Boys & Girls Clubs of the Midlands	\$5,000
. ,	CdM Foundation	\$5,000
\$15,000 \$15,000	Constitutional Rights Foundation,	\$5,000
	Orange County	
\$15,000 \$101,000	DIBS for Kids	\$5,000
\$86,000	Economics Center	\$5,000
\$86,000 \$1,000,000	Fontenelle Forest	\$5,000
Φ1,000,000	FRIENDS of Cabrillo Marine Aquarium	\$5,000
	Girls on the Run of Central Virginia	\$5,000
	Jubilee Family Development Center	\$5,000
\$7,500	Junior Achievement of Rhode Island	\$5,000
\$7,500	LifeTown Columbus	\$5,000
\$7,500	LiFT Academy	\$5,000
\$7,500	Naugatuck YMCA	\$5,000
\$10,000	OASIS Center International	\$5,000
	Playworks Southern California	\$5,000
\$10,000	Project Self-Sufficiency	\$5,000
\$10,000	Redlands Symphony Orchestra	\$5,000
\$10,000	S.S. Huebner Foundation for	\$5,000
\$7,500	Insurance Education	
\$10,000	St. Anthony High School Foundation	\$5,000
\$10,000	The Ecology Center	\$5,000
\$7,500	United Boys & Girls Clubs of	\$5,000
\$5,000	Santa Barbara County	
	University of California. Irvine Foundation/	\$5.000



#### HEALTH SERVICES

#### OVER \$10,000

Alzheimer's Association Central and Western Virginia \$ American Cancer Society, National Headquarters \$10 American Heart Association, Western Virginia Camino Health Center CHOC Children's Foundation Healthy Smiles For Kids of Orange County Hoag Hospital Foundation J.F. Shea Therapeutic Riding Center MemorialCare Saddleback Medical Center Foundation Mission Hospital Regional Medical Center Nonprofit Matching Gifts - Health Services Providence Speech and Hearing Center Radiant Health Centers Special Olympics Orange County Stanford Health Care Susan G. Komen Orange County University of California, Irvine Foundation/ Diabetes Center

#### OVER \$5,000 TO \$10,000

Acacia Adult Day Services	\$10,000
Art & Creativity for Healing	\$7,500
Assistance League San Bernardino	\$7,500
Clinic in the Park	\$7,500
Community Alliance	\$10,000
HopeSpoke	\$10,000
Intervention Center for Early Childhood	\$10,000
Irvine Adult Day Health Services	\$10,000
Kid Healthy	\$10,000
Laguna Beach Community Clinic	\$10,000
Latino Health Access	\$10,000
Laura's House	\$10,000
Laurel House	\$7,500
Mental Health Association of Orange County	\$10,000
PADRE Foundation	\$7,500
The Children's Dental Center of Greater Los Angeles	\$10,000
Vietnamese American Cancer Foundation	\$7,500
YWCA of North Orange County	\$7,500

#### \$5 000 AND UNDER

	\$5,000 AND UNDER	
\$15,000	20th Century Club of Little Rock	\$5,000
\$100,000	Alzheimer's Association of Greater Cincinnati	\$5,000
\$25,000	American Kidney Fund	\$5,000
\$12,500	Angels Among Us	\$5,000
\$140,000	Canadian Mental Health Association,	\$5,000
\$15,000	York Region Branch	
\$15,000	Central Ohio March of Dimes	\$5,000
\$12,500	Central Virginia Alliance for Community Living	\$5,000
\$15,000	Children's Respite Care Center	\$5,000
	Children's Tumor Foundation	\$5,000
\$100,000	Fresh Start Surgical Gifts	\$5,000
\$65,034	Futures Foundation	\$5,000
\$12,500	Gina McReynolds Foundation	\$5,000
\$15,000	HoopStars	\$5,000
\$15,000	JDRF, Orange County Chapter	\$5,000
\$15,000	Judson Center	\$5,000
\$27,500	Just Like You Films	\$5,000
\$15,000	Little Leaf Learning Center	\$5,000
	METAvivor Research and Support	\$5,000
	Oxalosis & Hyperoxaluria Foundation	\$5,000
\$10,000	Rally Foundation	\$5,000
\$7,500	Ronald McDonald House Charities	\$5,000
\$7,500	of Charlottesville	
\$7,500	Susan G. Komen Great Plains	\$5,000
\$10,000	The ALS Association, Orange County Chapter	\$5,000
\$10,000	The Andrew Weishar Foundation	\$5,000
\$10,000	The Arc of Central Virginia	\$5,000
\$10,000	UCP of Orange County	\$5,000
\$10,000	World Pediatric Project	\$5,000
ψ10,000		



## HUMAN SERVICES

#### OVER \$10,000

2-1-1 Orange County American Red Cross Desert to the Sea Region American Red Cross of Omaha/ Council Bluffs Metro Big Brothers Big Sisters of the Midlands California Community Foundation/ Wildfire Relief Fund California Fire Foundation/Wildfire Relief CASA of Orange County Council on Aging - Southern California Families Forward Family Solutions Collaborative Food Bank for the Heartland Friendly Center Habitat for Humanity of Omaha Habitat for Humanity of Orange County HomeAid America HomeAid Orange County Human Options Interval House Meals on Wheels Orange County Mercy House Living Centers Miracles for Kids Nonprofit Matching Gifts - Human Services Orange County United Way Orangewood Foundation Riverside Area Rape Crisis Center Second Harvest Food Bank of Orange County Someone Cares Soup Kitchen Toronto United Way United Way of the Midlands/NE Flood Relief

#### OVER \$5,000 TO \$10,000

Alliance for Housing and Healing American Red Cross of Blue Ridge Virginia Bracken's Kitchen Breast Cancer Solutions **Build Futures** CASA for Douglas County

\$15,000	CASA of Central Virginia	\$10,000	DOORWAYS	\$5,000
\$65,000	8	\$7,500	Dorothy Day Place	\$5,000
\$12,500	Casa Teresa	\$10,000	Eagle Assisted Growth and Learning Environment	\$5,000
¢:2,000	Casa Youth Shelter	\$7,500	Family Promise of Orange County	\$5,000
\$15,000	Child Saving Institute	\$10,000	Folds of Honor Denver	\$5,000
. ,	Food Finders	\$10,000	Friendship Foundation	\$5,000
+,	Inland Valley Hope Partners	\$10,000	Giving Children Hope	\$5,000
\$25,000		\$10,000	Heart Haven Outreach	\$5,000
\$15,000		\$10,000	Heart Ministry Center	\$5,000
\$15,000	8	\$7,500	Heartland Hope Mission	\$5,000
\$15,000	, ,	\$10,000	Helping Hand Worldwide	\$5,000
\$15,000		\$10,000	Hollywood Senior Center	\$5,000
\$12,500	,	\$10,000	Homeless ID Project	\$5,000
\$12,500		\$7,500	HumanKind	\$5,000
\$12,500	Saving Grace Perishable Food Rescue	\$7,500	KidsPeace	\$5,000
\$12,500	0	\$6,000	Laguna Food Pantry	\$5,000
\$15,000	Serving People In Need	\$10,000	Los Angeles Regional Food Bank	\$5,000
\$17,500	Siena Francis House	\$7,500	MBA Opens Doors Foundation	\$5,000
\$15,000	Support The Enlisted Project	\$10,000	Men's Shelter of Charlotte	\$5,000
\$12,500	The Priority Center	\$10,000	Not Abandoned	\$5,000
\$15,000	Thomas House Family Shelter	\$10,000	Off The Streets - Huntington Beach	\$5,000
\$12,500	Volunteers Assisting Seniors	\$10,000	Ollie Webb Center	\$5,000
\$27,500	Waymakers Huntington Beach Youth Shelter	\$10,000	Operation SafeHouse	\$5,000
\$54,065	WISEPlace	\$10,000	Orange County Conservation Corps	\$5,000
\$529,827	Women's Center for Advancement	\$10,000	REACH	\$5,000
\$15,000	WomenShelter of Long Beach	\$7,500	Ronald McDonald House Charities in Omaha	\$5,000
\$12,500	Youth Care & Beyond	\$10,000	Serve The People	\$5,000
\$115,000	Youth Emergency Services	\$10,000	Smiles for Seniors Foundation	\$5,000
\$12,500	\$5,000 AND UNDER		St. Francis House	\$5,000
\$13,114	Best Buddies California	\$5,000	St. Vincent De Paul Place Norwich	\$5,000
\$25,000		\$5,000 \$5,000	Step Up on Second	\$5,000
	Big Brothers Big Sisters of Central Virginia Blue Ridge Area Food Bank	\$5,000	Supportive Housing Communities	\$5,000
\$7,500	Bridging	\$5,000 \$5,000	Teamwork Englewood	\$5,000
\$10,000		\$5,000 \$5,000	Teen Leadership Foundation	\$5,000
\$10,000		\$5,000 \$5,000	Tiyya Foundation	\$5,000
\$7,500 \$7,500	8	\$5,000 \$5,000	Voices for Children	\$5,000
\$10,000	Cinderella's Closet Southwest Ohio	\$5,000	Welcome House of South County	\$5,000
\$10,000	Community Living	\$5,000 \$5,000	Youth Emerging Stronger	\$5,000
ψ10,000	Community Living	ψ0,000		

## **Foundation Directors** and Officers

#### DIRECTORS

**Rav Dinstel** Vice President, Lynchburg Operations Life Insurance Division

Laurie Fitzgerald Senior Vice President and Chief Financial Officer Retirement Solutions Division

Charles Jernigan Assistant Vice President, Real Estate Investment Accounting & Reporting Real Estate Investments

Lori Johnstone Assistant Vice President, Portfolio Management Investment Management

David Lautenschlager Vice President, Pricing & Product Design Retirement Solutions Division

James Morris Chairman, President and Chief Executive Officer

**Tennyson Oyler** Vice President Brand Management and Public Affairs

#### Tere Segarra Director Community Relations

Tim Shaheen Senior Vice President, Strategy, Operations & Technology Life Insurance Division

David Spencer Assistant Vice President, Credit Analysis Investment Management

**Janine Stallings** Vice President Corporate Audit

#### Carol Sudbeck Executive Vice President and Chief Administrative Officer

Brian Woolfolk Senior Vice President, Head of Institutional Division Institutional Division

Christina Wu Senior Compliance Analyst Life Insurance Division

#### OFFICERS

**James Morris** Chairman

Carol Sudbeck Vice Chairman

Tennyson Oyler President

Tere Segarra Vice President

Joshua Scott Chief Financial Officer

Joseph Tortorelli General Counsel

Jane Guon Secretary

Marryn Santucci Assistant Secretary

Starla Yamauchi Assistant Secretary

#### DIRECTORS

Darryl D. Button <sup>2,3</sup> Executive Vice President and Chief Financial Officer Pacific Life Insurance Company

Mariann Byerwalter Chairman Emeritus SRI International

Sharon A. Cheever <sup>2,3</sup> Senior Vice President and General Counsel Pacific Life Insurance Company

Dwight W. Decker Retired Chairman and Chief Executive Officer Conexant Systems, Inc.

Christopher D. Furman President and Chief Executive Officer Ventura Foods, LLC

Julia S. Gouw Retired President and Chief Operating Officer East West Bank

Adrian S. Griggs <sup>2,3</sup> Executive Vice President and Chief Operating Officer Pacific Life Insurance Company

Lawrence F. Harr <sup>3</sup> Partner Lamson, Dugan & Murray, LLP

16

# **Corporate Directors**

James T. Morris 1,2,3 Chairman, President and Chief Executive Officer Pacific Life Insurance Company

J. Michael Shepherd Chairman Bank of the West

Scott D. Stowell Chief Executive Officer Capital Thirteen, LLC

Carol R. Sudbeck <sup>2</sup> Executive Vice President and Chief Administrative Officer Pacific Life Insurance Company

Peter J. Taylor 1 President ECMC Foundation

Kerry L. Williams 1 Chief Operating Officer Experian

Dean A. Yoost 1 Retired Partner PricewaterhouseCoopers

The power of corporate responsibility at Pacific Life allows us to make a positive contribution in the communities in which we do business, live, and grow.

#### ANNUAL GRANTS CYCLE

Nonprofits located in Orange County, CA, Omaha, NE, and Lynchburg, VA interested in applying for funding for either program or capital grants can visit our website at www.PacificLifeFoundation.com for more information. The 2021 Grant Funding Cycle will be open July 15, 2020 - August 15, 2020.



www.PacificLifeFoundation.com